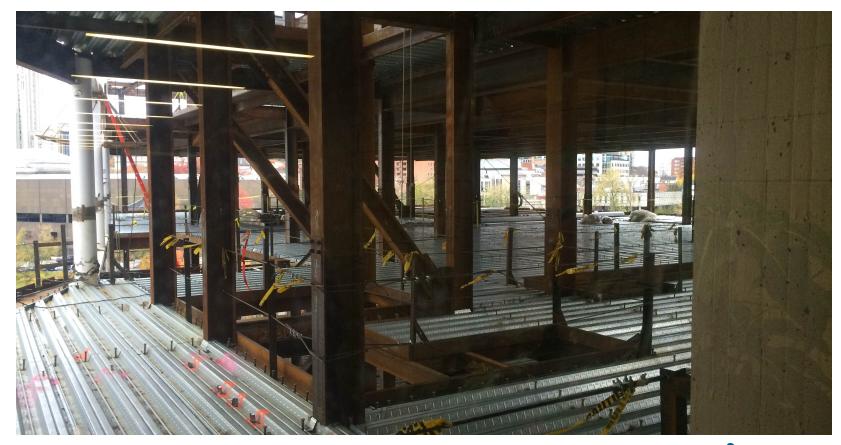


Theories of Context

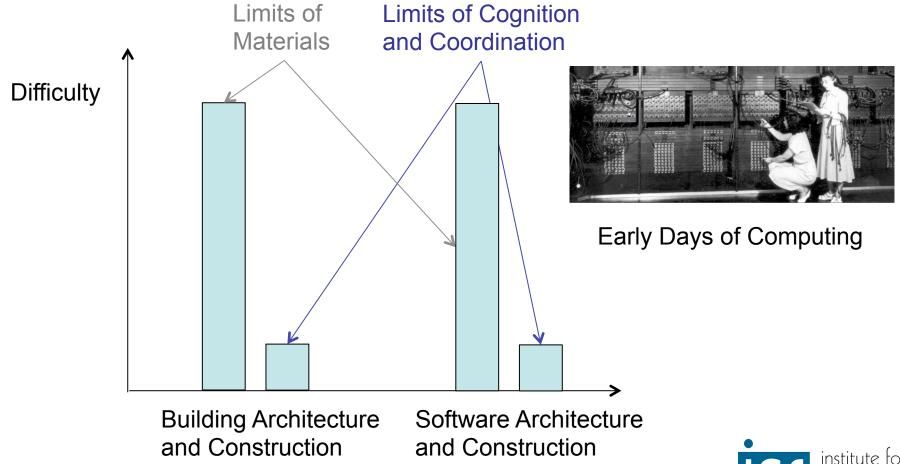
James Herbsleb

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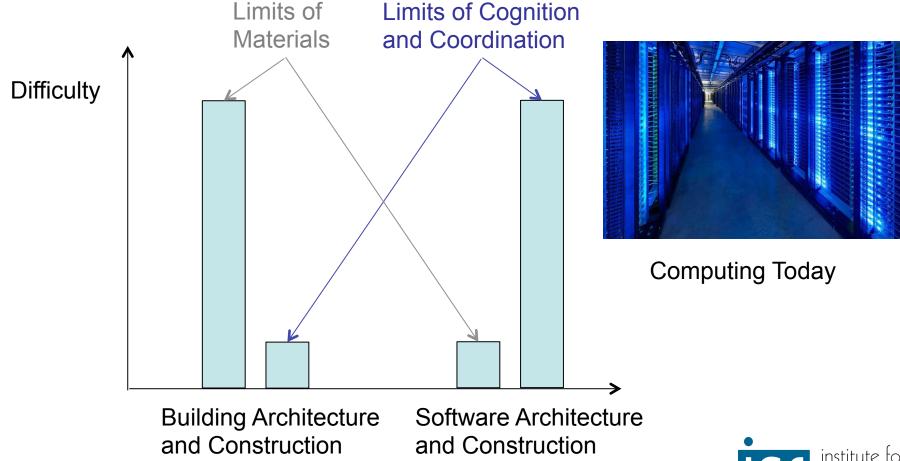


Problem Frontier



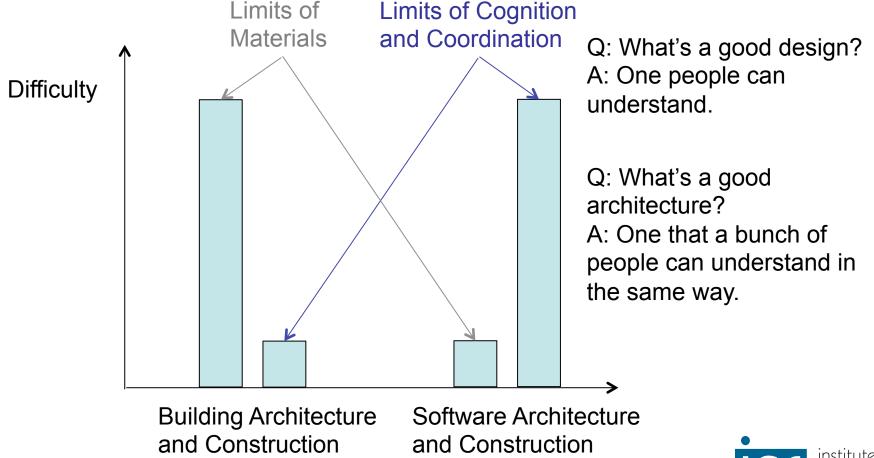


Problem Frontier Now



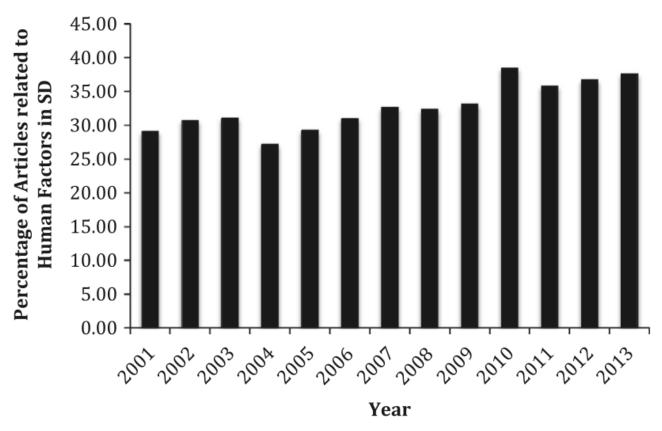


Problem Frontier Now





Increasing Attention to Human Factors



Amrit, C., Daneva, M., & Damian, D. (2014). *Information and Software Technology* 56 (2014) 1537–1542



Jim←

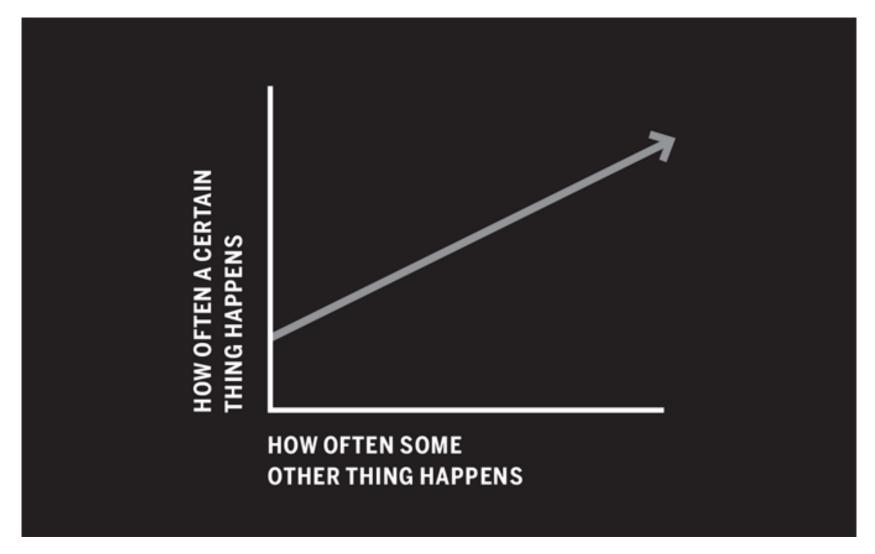
Likes to mix things up, put them on alcohol flame See if they catch fire or (YES!) explode Knows nothing, cares nothing about chemistry



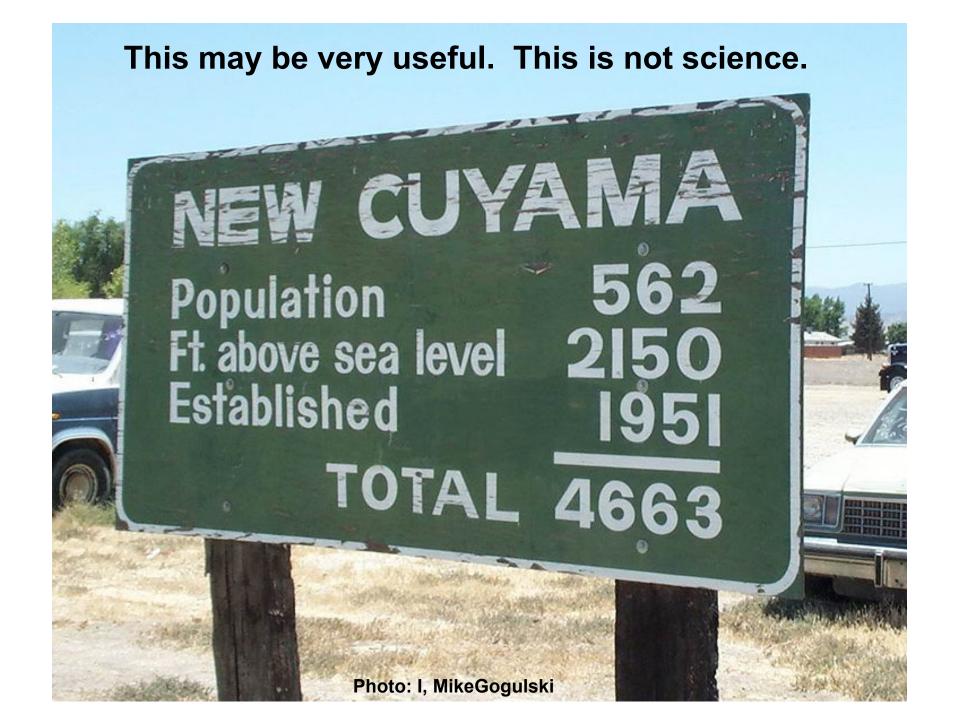


There's not much chemistry going on here!









Medical Research Analogy

- Bleeding common medical practice
- Late 18th century
- Francois Joseph Victor Broussais
 - Promoted bleeding of "affected organ"
- Pierre-Charles-Alexandre Louis
 - Actual data collection about outcomes
 - Bleeding is not such a great idea
- Clinical trial is important, is not enough!
 - Nature of disease processes
- Empiricism in software engineering: "clinical trial"
- How do we progress better than trial and error?



Takeaways, Part 1

- Theories must take account of the primary constraints
 - Cognition, communication, organizations
- Data mining, machine learning, prediction models don't further our understanding of the phenomenon
- Clinical trials seeing if a given technique works does not build understanding
- What we really need:
 - Theories spanning human behavior (from individual to community) and software
 - Empirical tests of hypotheses derived from theories



Context: Three Promising Theories

- Transparency
- Signaling
- Collective intelligence



Transparency and Signaling

- Transparency
 - "accurate observability, of an organization's low-level activities, routines, behaviors, output, and performance"*
- + Politics, finance, government, workplace
- +Performing in front of an audience
- +Accountability, coordination
- May hurt creativity and streamlining
- Information overload

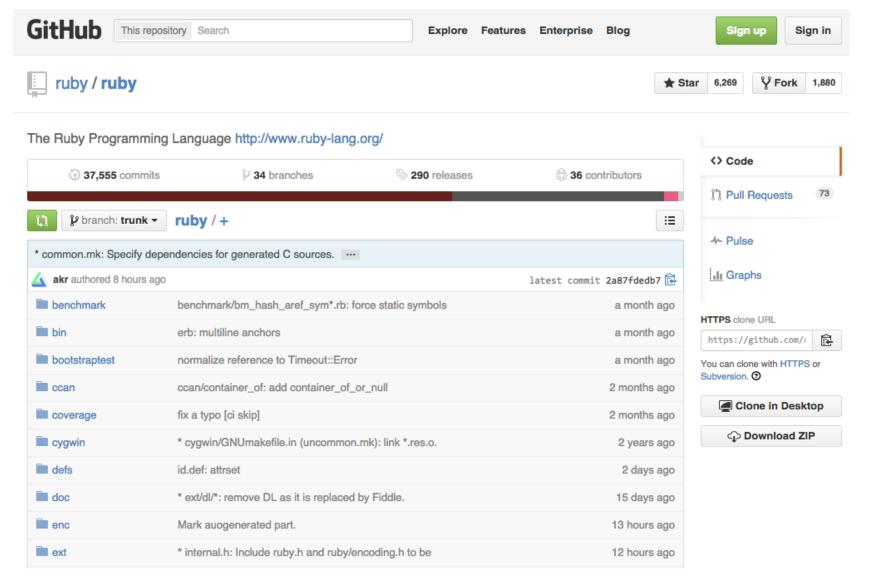


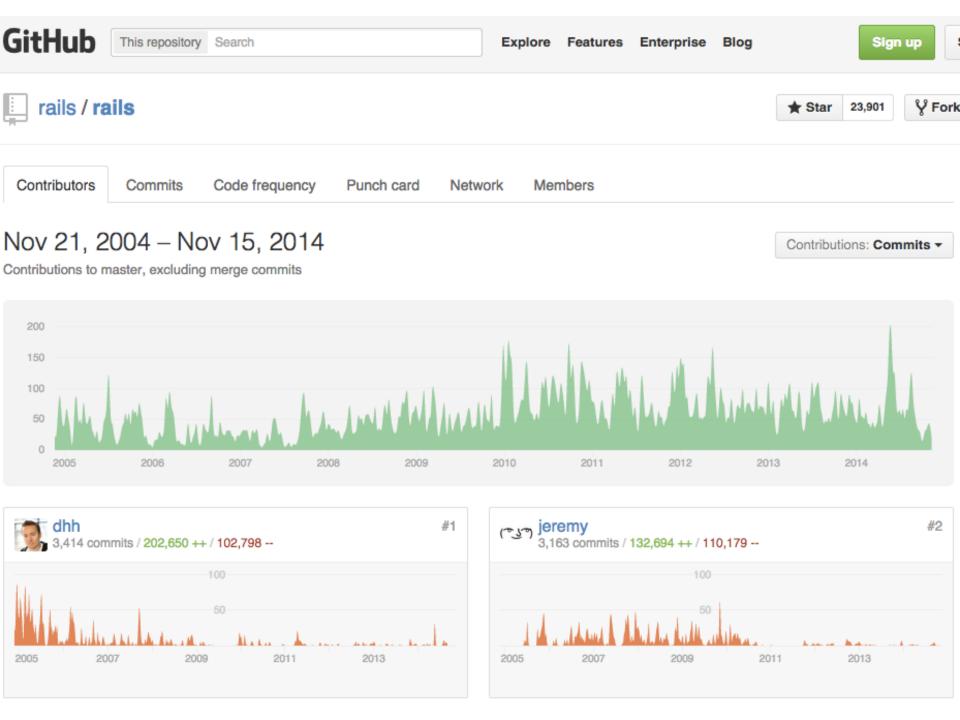
GitHub: Transparency

- Open source hosting environment
- 8 million users, 16 million repositories
- Social media functionality
- Transparency



Example: Information Overload

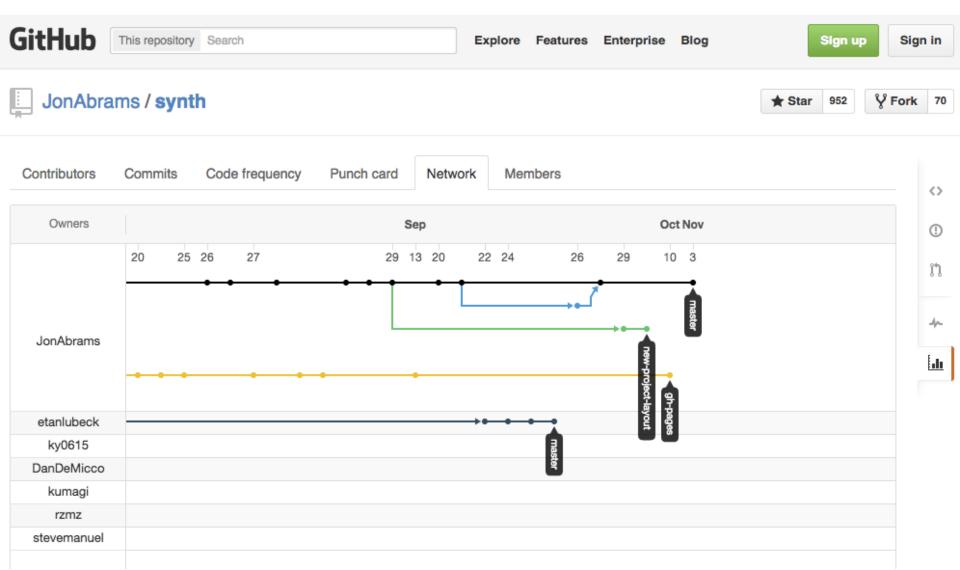














Transparency and Signaling

- Signals
 - Original idea from evolutionary biology
 - Visible clues that imply hidden quality
 - Types of signals
 - Assessment: visible clue cannot be produced without hidden quality
 - Conventional: meaning is agreed upon, will continue to exist only if enforced by norms



Stotting as Honest Signal





Avoid Colorful Snakes



a) Eastern coral snake (poisonous)

Copyright @ 2007 Pearson Education Inc., publishing as Pearson Benjamin Cummings. All rights reserved.



Avoid Colorful Snakes



a) Eastern coral snake (poisonous)

Copyright @ 2007 Pearson Education Inc., publishing as Pearson Benjamin Cummings, All rights reserved.



(b) Scarlet king snake (nonpoisonous)



Conventional Signals



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Jim Herbsleb's Home Page

Software is in everything. Software shapes the digital environment, which in turn shapes how we find information, conduct commerce, share and socialize, do our work, and amuse ourselves.

Our old ways of designing software for a specific known purpose are no longer adequate.

Rather than ask

How can I specify, design, and build the system that my stakeholders need?

Maybe we should ask

How can I set up the socio-technical ecosystem that will allow users, developers, businesses, and everyone else to cooperate and compete to build what everyone needs?

Even though those needs are currently unknowable and evolving . . .

These are the kinds of questions that drive my research group. (See my research page.) We are funded by the National Science



Conventional Signals – Trustworthy?





By almost any measure, I have an impeccable résumé.

I spent three years as a staff accountant at Thomas, Pickford & Thomas, an equity research firm with a specialty in oil and gas. It's a small team of investment analysts, accountants, and attorneys with an office in Austin's trendy South Congress

CareerExcuse.com



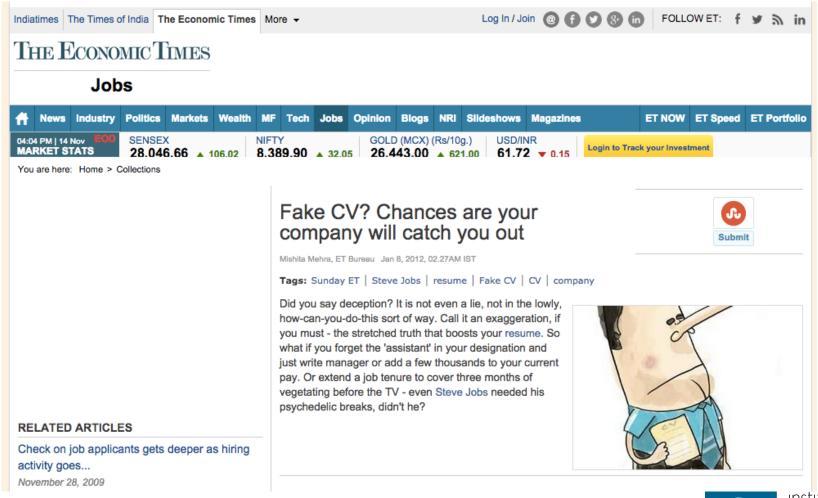




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Norms, Enforcement



GitHub Signals

- Hiring, evaluating people
- Deciding what to pay attention to
- Deciding what to use
- Deciding where to contribute
- Deciding what contributions to accept



Early Results

Task	Inference Type	Inference	Metric	
Attention	Project Dynamics	Pace of Project Development	Commit Velocity	
	Personal Utility	Learning	Downstream Dependencies	
	Community Evaluation	Social Influence	Core Member Followers	
Usage	Project Dynamics	Project Activity and Liveliness	Commit Velocity	
	Personal Utility	Technical Utility	Upstream Dependencies	
	Community Evaluation	Community Interest	Stars	
Contribution	Project Dynamics	Responsiveness of Core Team	Time to Close Pull Request	
	Personal Utility	Accessible Contribution Opportunity	Issues	
	Community Evaluation	Community Benefit	Downstream Dependencies	



Signaling Takeaways

- A way to make sense of information-rich environment
- Theory creates expectations about how various signals can work
 - How is signal produced?
 - How easy/hard is it to evaluate?
 - What norms influence how it is used?

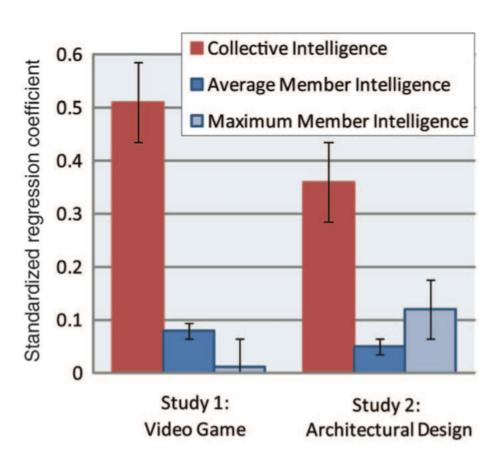


Collective Intelligence

- c exists!
 - Groups perform well on one task tend tend to perform well on others
 - This effect is much stronger than average or highest intelligence in group



Evidence for c



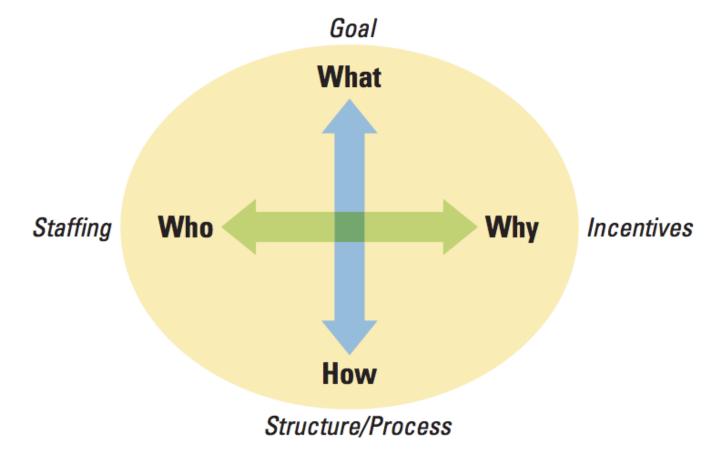
c is predicted by

- Social sensitivity
- Equality of participation
- Proportion of women



Woolley, A. W., Chabris, C.F., Pentland, A., Hashmi, N., & Malonge, T.W. (2010). Evidence for a Collective Intelligence Factor in the Performance of Human Groups. Science, 330, Oct. 2010, 686-688.

Collective Intelligence Genome



Malone, T.W., Laubacher, R., & Dellarocas, C. (2010). The collective intelligence genome. *MIT Sloan Management Review*, 51(3), pp. 20-31.



Basic Genes

- What
 - Create
 - Decide
- Who
 - Hierarchy
 - Crowd
- Why
 - Money
 - Love
 - Glory

- How
 - Collection
 - Contest
 - Collaboration
 - Group decision
 - Individual decision

Create



THE COLLECTIVE INTELLIGENCE GENOME FOR WIKIPEDIA

EXA	MPLE	AHAT .	MHO	WHY	HOM
Create the collection of Wikipedia articles	Create	New article	Crowd	Love, Glory	Collec- tion
	Decide	Whether to delete (prelimi- nary)	Crowd	Love, Glory	Voting
	Decide	Whether to delete (final)	Wikipe- dia adminis- trators	Love, Glory	Hierar- chy
Edit an ex- isting Wiki- pedia article	Create	New version of article	Crowd	Love, Glory	Collabo- ration
	Decide	Whether to keep current	Crowd	Love, Glory	Consen- sus

Collective Intelligence Takeaways

- Understanding the interplay among
 - Structure/process
 - Incentives
 - Staffing
 - Goal
- Effective collaboration systems can be designed



Q&A Genome Create Crowd Collaborate Love & Glory